

October 10, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Re: Scrip Code – 945945

Sub: Reporting of Data pertaining to privately placed by Non Convertible Debentures issued by the Company

Dear Sir/Madam,

In compliance with the provisions of Clause 3.1.2 of the of the SEBI Circular bearing reference No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, we hereby submit following statement containing data in the format as prescribed for the half year ended September, 2017:

| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded Option if any | Amount Issued | Amount Outstanding |
|--------------------|--------------|---------------|---------------|-------------|-------------------|------------------------|---------------|--------------------|
| Mercator Limited | INE934B07207 | 4/11/2008 | 4/11/2018 | 12.40% | Yearly* | - | 150 Crores | 100 Crores |

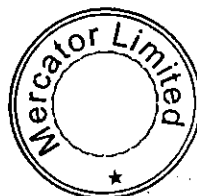
(* interest payment is made on half yearly basis whereas principal payment is made on yearly basis)

Please take the same on your records and acknowledge the receipt.

Thanking You

Yours faithfully,
For **Mercator Limited**


Sunas Pawar
Company Secretary



To,
The Managing Director
National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

The Managing Director,
Central Depository Services (India) Limited,
Phiroze Jeejeebhoy Towers,
28th Floor, Dalal Street,
Mumbai 400 023